Client Information

Name: Mr Sample Age: 48 (49)

Date of Birth: 1975-05-05

Gender: Male State: CT Tobacco: no Agent Information

Name: Paul Himmelstein

Fmail: paul@himmelsteinfinancial.com

Phone: 86070 License #: Product Information

Face Amounts: \$400,000,\$500,000

nderwriting: Preferred Non-Smoker, Preferred

Products: 20 Year Term

## 20 Year Term

| -   | Monthly                 |                   | Quarterly               |                    | Semi annual             |                     | Annual                  |                     |
|---|-------------------------|-------------------|-------------------------|--------------------|-------------------------|---------------------|-------------------------|---------------------|
| TRANSAMERICA®   | Base Premium Policy Fee | \$59.16<br>\$2.55 | Base Premium Policy Fee | \$179.22<br>\$7.73 | Base Premium Policy Fee | \$354.96<br>\$15.30 | Base Premium Policy Fee | \$696.00<br>\$30.00 |
| Trendsetter Super 20                                    | Flat Extra              | \$0.00            | Flat Extra              | \$0.00             | Flat Extra              | \$0.00              | Flat Extra              | \$0.00              |
| \$400,000<br>Preferred Non-Smoker<br>AM Best Rating: A+ | \$61.71                 |                   | \$186.94                |                    | \$370.26                |                     | \$726.00                |                     |

| Protective ന്റ്                              | Monthly      |         | Quarterly    |          | Semi annual  |          | Annual       |          |
|--|--------------|---------|--------------|----------|--------------|----------|--------------|----------|
| Trotteetive 1/15                             | Base Premium | \$62.13 | Base Premium | \$197.36 | Base Premium | \$380.09 | Base Premium | \$730.95 |
|  | Policy Fee   | \$5.52  | Policy Fee   | \$17.55  | Policy Fee   | \$33.80  | Policy Fee   | \$65.00  |
| Classic Choice Term 20                       | Flat Extra   | \$0.00  | Flat Extra   | \$0.00   | Flat Extra   | \$0.00   | Flat Extra   | \$0.00   |
| \$400,000<br>Preferred<br>AM Best Rating: A+ | \$62.13      |         | \$197.36     |          | \$380.09     |          | \$730.95     |          |

| ļ   | Monthly                 |                   | Quarterly                  |                    | Semi annual             |                     | Annual                  |                     |
|---|-------------------------|-------------------|----------------------------|--------------------|-------------------------|---------------------|-------------------------|---------------------|
| TRANSAMERICA®   | Base Premium Policy Fee | \$69.70<br>\$2.55 | Base Premium<br>Policy Fee | \$211.15<br>\$7.73 | Base Premium Policy Fee | \$418.20<br>\$15.30 | Base Premium Policy Fee | \$820.00<br>\$30.00 |
| Trendsetter Super 20                                    | Flat Extra              | \$0.00            | Flat Extra                 | \$0.00             | Flat Extra              | \$0.00              | Flat Extra              | \$0.00              |
| \$500,000<br>Preferred Non-Smoker<br>AM Best Rating: A+ | \$72.25                 |                   | \$218.88                   |                    | \$433.50                |                     | \$850.00                |                     |

| SYMETRA<br>SwiftTerm - 20 Year (E-app                  | Monthly | Quarterly | Semi annual | Annual   |
|--|---------|-----------|-------------|----------|
| Only) \$500,000 Preferred Non-Smoker AM Best Rating: A | \$75.66 | \$226.97  | \$453.94    | \$890.07 |